

ADVANCED COLLEGE FUNDING STRATEGIES FOR MIDDLE AND HIGH INCOME FAMILIES

ARE YOU...

- Bothered by the high cost of your children's education?
- Concerned the only way to save for college is to reduce your lifestyle?
- Frustrated about recent losses and if your plan will provide enough for the desired college?
- Looking for more options?

Among the topics you'll learn in this workshop...

1. How starting early may save you a lot of money.
2. How saving the wrong way can actually deprive you of money!
3. Ways to qualify for aid even if you make a good living.
4. Some of the benefits and weaknesses of the most common options.
5. How to increase control and flexibility of your wealth during the process.
6. Minimize the effects of market and interest rate fluctuation in order to meet college funding objectives.
7. How you might fund college for more than one child without reducing your life-style.
8. How the 4 rules of financial institutions affect your money decisions.
9. Ways to reduce college costs and increase your income in retirement with more certainty.



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